

# Market Mood





21st May 2025

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<b>LTP</b>	24683.90
<b>R1</b>	24800
<b>R2</b>	25000
<b>S1</b>	24600
<b>S2</b>	24500

- The Nifty 50 index opened on a minor gap-up note near the 25,000 mark but quickly faced immediate profit booking. The index then drifted lower, slipping below the previous day's close, and continued its downward move without any significant pullback, eventually closing near the day's low.
- By the close, the Nifty declined by 261.55 points to settle at 24,683.90, while the Bank Nifty fell 543.35 points, ending the session at 54,877.35.
- From a technical standpoint, the Nifty closed below the crucial 24,800 mark and also breached the previous session's close. It formed a strong bearish Marubozu candle, indicating that sellers dominated throughout the session.
- Looking forward, a breakdown below the 24,600 support zone could trigger further selling toward the 24,500 mark. On the upside, a sustained breakout above 24,800 may pave the way for further gains, with the next resistance at 25,000.



<b>LTP</b>	54877.35
<b>R1</b>	55560
<b>R2</b>	55700
<b>S1</b>	54500
<b>S2</b>	54000

- BANKNIFTY opened on a muted note at 55,445.30 and remained under pressure throughout the session. The index gradually moved lower, breaking below the previous day's close, and extended its decline throughout the session without any meaningful recovery, ultimately ending near the day's low. at 54,877.35, down by 0.98%.
- From a technical standpoint, the BankNifty closed below the crucial 55,000 mark and formed large bearish candle, signaling a sideways to negative bias in the market. This view is further supported by the declining RSI, which currently stands at 56.32, indicating weakening momentum.
- The overall outlook remains bearish as long as BANKNIFTY trades below the previous high of 55,560. Key levels to watch are 54,500 and 54,000 as support levels and 55,560 and 55,700 as resistance.

## Global Market:

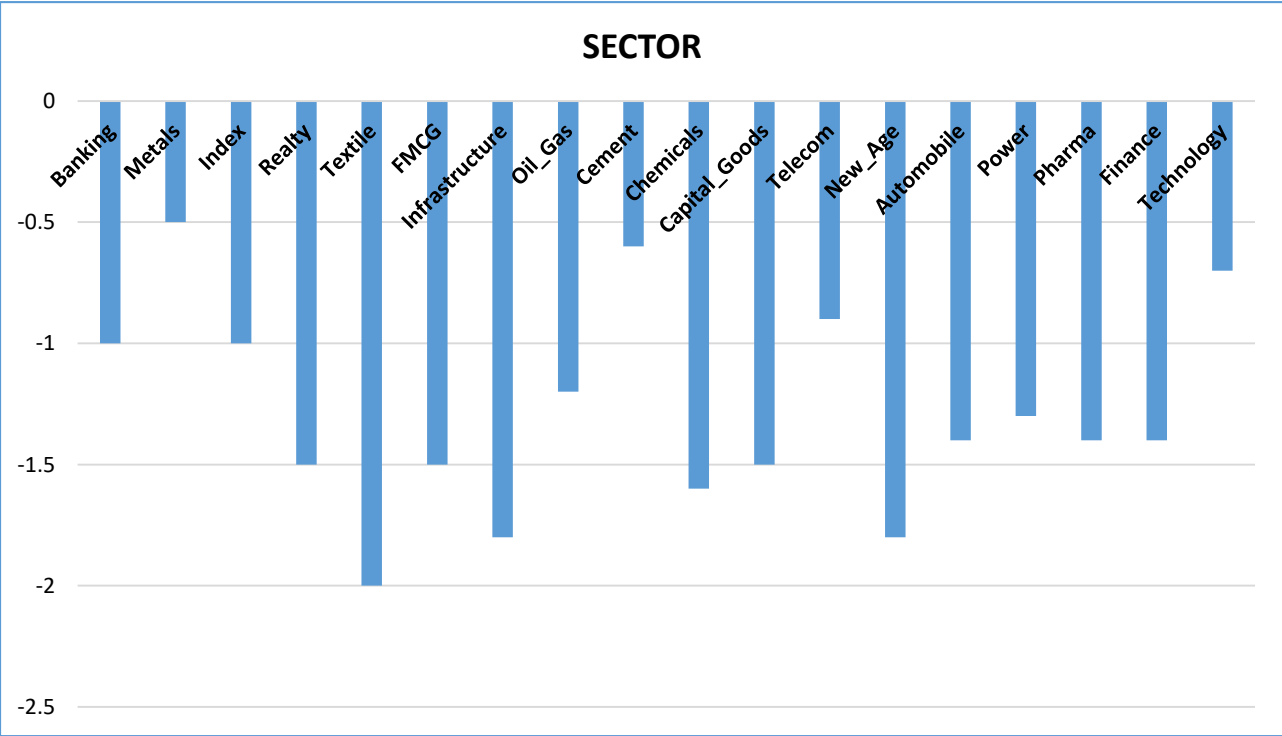
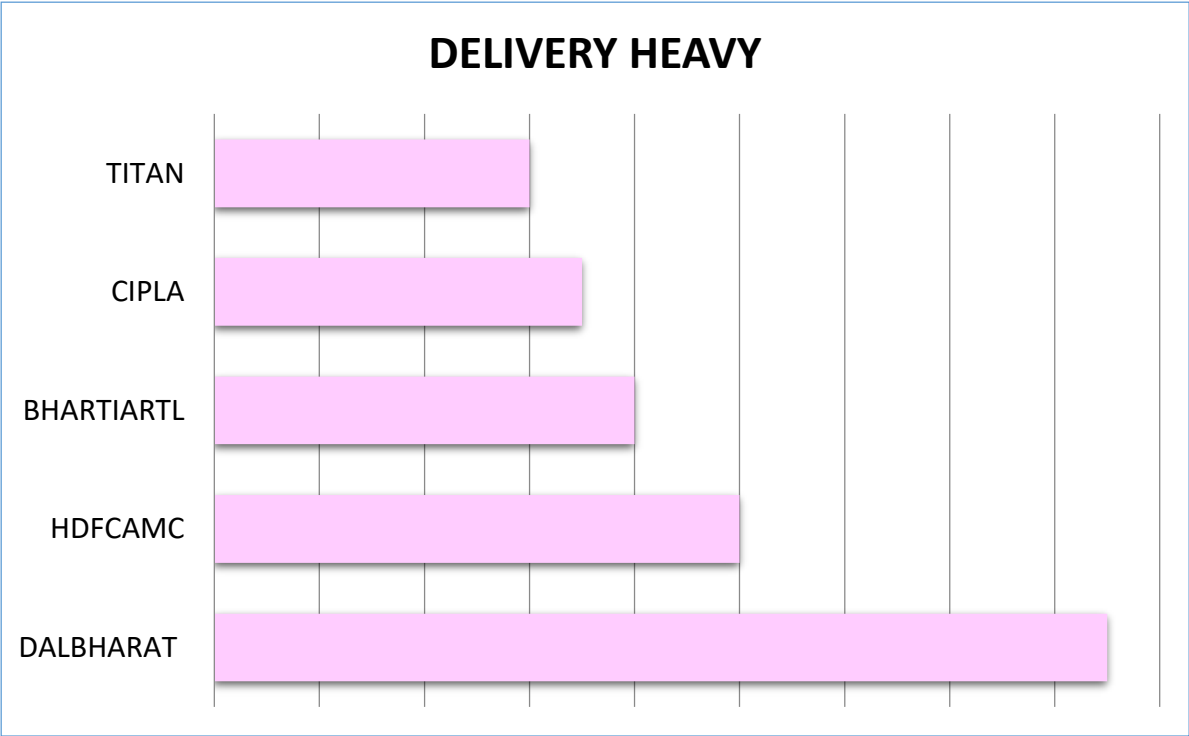
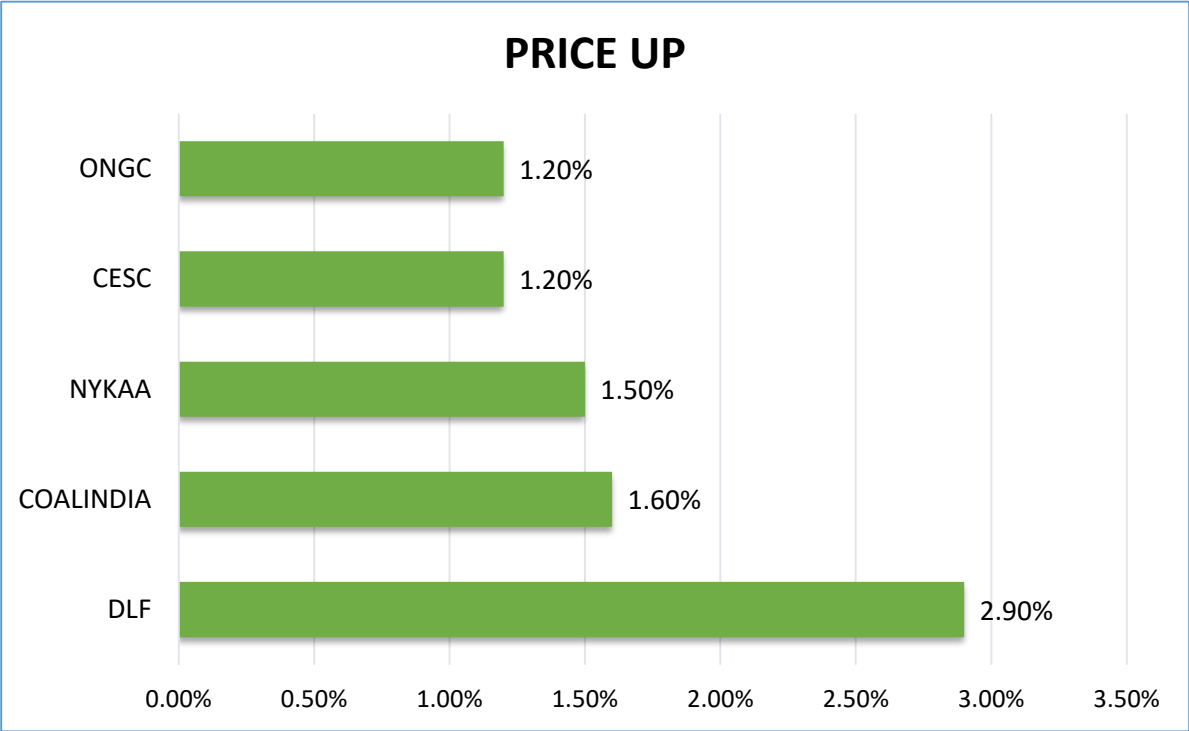
	<b>Dow Jones Futures</b> CFD	42,620.98	-56.26	-0.13
21 May, 2025   07:31 IST				
	<b>S&amp;P 500</b> CFD	5,940.46	-23.14	-0.39
21 May, 2025   01:29 IST				
	<b>Nasdaq</b> CFD	19,142.71	-72.75	-0.38
21 May, 2025   01:29 IST				
	<b>FTSE</b>	8,781.12	81.81	0.93
20 May, 2025   21:20 IST				
	<b>CAC</b>	7,942.42	58.79	0.74
20 May, 2025   21:20 IST				
	<b>DAX</b>	24,036.11	101.13	0.42
20 May, 2025   21:45 IST				

## Sentiment Gauge



## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-10016.10	6738.39
Adv/Dec		
Advance	Decline	A/D Ratio
30	191	0.16





Results Calendar

Date	RESULTS	Expected	Previous
21st May 25	UNO MINDA	-	-
21st May 25	TRIDENT	-	-
21st May 25	VA TECH WABAG	-	-
21st May 25	STOVE CRAFT	-	-

## CALL OF THE DAY



EDELWEISS (Intraday pick)

Buy Above :- 94.40 SL :- 93 Target:- 97.25

On the daily timeframe, Edelweiss Financial Services has given a breakout above a falling trendline, signaling the continuation of its higher-high formation. The breakout was supported by a bullish candlestick pattern along with above-average volume (based on the 20-day average), reflecting strong buying interest. Furthermore, the stock is trading comfortably above its 20-day and 50-day EMAs, indicating a sustained bullish trend. Momentum also remains favorable, with the RSI positioned at 65.06 and trending upward, suggesting strengthening bullish sentiment in the stock.

## DELIVERY CALL



AEGISLOG (Delivery pick)

Buy Above :- 931 SL:- 902.60 Target :- 987

On the daily timeframe, AEGIS Logistics Ltd. (AEGISLOG) has witnessed a breakout above a key resistance level, signaling a continuation of the prevailing uptrend. This breakout is accompanied by a bullish candlestick pattern and supported by above-average volume (based on the 20-day average), indicating strong buying interest from market participants. Technically, the stock is trading above its 20-day, 50-day, 100-day, and 200-day exponential moving averages (EMAs), reaffirming the strength of the ongoing bullish trend. Additionally, the momentum indicator RSI stands at 76.75 and is trending upward, reflecting robust bullish momentum in the stock.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,683.90	-261.55	-1.05	24,923	25162.7	24,444.50	24,205.10
COALINDIA	408.95	6.25	1.55	419	429.0206	398.91	388.88
TATASTEEL	159.59	2.02	1.28	163	165.8535	156.46	153.33
HINDALCO	666	7.65	1.16	677	688.3107	654.84	643.69
ONGC	249.05	2.47	1	254	258.0249	244.56	240.08
DRREDDY	1,225.00	6	0.49	1,237	1248.744	1,213.13	1,201.26
INFY	1,563.50	3.7	0.24	1,581	1598.63	1,545.94	1,528.37
BEL	364.5	0.75	0.21	373	381.5953	355.95	347.40
ITC	435.4	0.05	0.01	440	445.3532	430.42	425.45
INDUSINDBK	782	-2.05	-0.26	795	807.8148	769.09	756.19
GRASIM	2,717.00	-10	-0.37	2,749	2781.675	2,684.66	2,652.33
TCS	3,503.00	-15.8	-0.45	3,543	3582.994	3,463.00	3,423.01
BHARTIARTL	1,809.70	-8.6	-0.47	1,826	1842.66	1,793.22	1,776.74
HDFCLIFE	747.25	-3.7	-0.49	755	762.4967	739.63	732.00
AXISBANK	1,196.50	-6.3	-0.52	1,208	1220.052	1,184.72	1,172.95
HCLTECH	1,640.00	-9.6	-0.58	1,660	1679.375	1,620.31	1,600.62
JSWSTEEL	1,013.70	-5.9	-0.58	1,030	1046.235	997.43	981.16
WIPRO	250.2	-1.55	-0.62	254	256.8969	246.85	243.50
ICICIBANK	1,439.50	-9.5	-0.66	1,454	1468.605	1,424.95	1,410.39
APOLLOHOSP	6,928.50	-46	-0.66	7,005	7080.975	6,852.26	6,776.03
LT	3,575.00	-25.2	-0.7	3,629	3683.028	3,520.99	3,466.97
KOTAKBANK	2,095.50	-15.7	-0.74	2,118	2141.145	2,072.68	2,049.85
NTPC	342.55	-2.6	-0.75	348	352.7827	337.43	332.32
SBILIFE	1,756.80	-13.2	-0.75	1,775	1792.865	1,738.77	1,720.73
ADANIPTS	1,386.80	-11.5	-0.82	1,403	1419.395	1,370.50	1,354.21



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SUNPHARMA	1,714.00	-16.2	-0.94	1,744	1774.507	1,683.75	1,653.49
SBIN	786.7	-8.3	-1.04	797	808.0114	776.04	765.39
TITAN	3,579.40	-38.3	-1.06	3,612	3644.531	3,546.83	3,514.27
HDFCBANK	1,917.10	-21.6	-1.11	1,934	1950.936	1,900.18	1,883.26
RELIANCE	1,424.50	-16.3	-1.13	1,440	1454.982	1,409.26	1,394.02
TECHM	1,579.00	-18.8	-1.18	1,609	1639.999	1,548.50	1,518.00
TATAMOTORS	720.7	-8.8	-1.21	734	746.4515	707.82	694.95
ADANIENT	2,505.90	-34.7	-1.37	2,552	2597.936	2,459.88	2,413.86
ASIANPAINT	2,298.70	-32.7	-1.4	2,338	2378.27	2,258.92	2,219.13
HINDUNILVR	2,348.00	-34.7	-1.46	2,388	2427.99	2,308.00	2,268.01
TATACONSUM	1,131.80	-17.5	-1.52	1,151	1169.34	1,113.03	1,094.26
BAJAJFINSV	2,004.00	-34.3	-1.68	2,041	2078.671	1,966.66	1,929.33
M&M	3,073.00	-55	-1.76	3,134	3195.524	3,011.74	2,950.48
BAJFINANCE	9,085.50	-170	-1.84	9,253	9421.161	8,917.67	8,749.84
POWERGRID	298.3	-5.75	-1.89	304	309.6356	292.63	286.96
JIOFIN	271.7	-5.35	-1.93	277	281.5871	266.76	261.81
ULTRACEMCO	11,696.00	-233	-1.95	11,916	12136.43	11,475.78	11,255.57
TRENT	5,441.50	-109.5	-1.97	5,562	5683.405	5,320.55	5,199.60
NESTLEIND	2,360.00	-47.8	-1.99	2,407	2453.798	2,313.10	2,266.20
EICHERMOT	5,405.00	-125	-2.26	5,531	5656.175	5,279.41	5,153.82
CIPLA	1,454.70	-36.9	-2.47	1,488	1520.745	1,421.68	1,388.65
SHRIRAMFIN	659.7	-18.1	-2.67	678	696.8396	641.13	622.56
MARUTI	12,640.00	-349	-2.69	12,934	13227.61	12,346.19	12,052.39
BAJAJ-AUTO	8,600.00	-251	-2.84	8,843	9085.752	8,357.12	8,114.25
HEROMOTOCO	4,249.00	-138.7	-3.16	4,387	4525.619	4,110.69	3,972.38
ETERNAL	228	-10.03	-4.21	237	245.4192	219.29	210.58

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